



# Wellness Action Plan

Guide for people who  
are hybrid working





## Helpful definitions

For the purpose of clarity, when we refer to 'mental health' in this guide we are using it in the broadest possible sense. Some useful definitions to terms used in this guide can be found below.

## **Mental health**

We all have mental health, just as we all have physical health. How we feel can vary from good mental wellbeing to difficult feelings and emotions, to severe mental health problems.

## **Mental wellbeing**

Mental wellbeing is the ability to cope with the day-to-day stresses of life, work productively, interact positively with others and realise our own potential. When we talk about wellbeing we are referring to mental wellbeing.

## **Poor mental health**

Poor mental health is when we are struggling with low mood, stress or anxiety. This might mean we're also coping with

feeling restless, confused, short tempered, upset or preoccupied. We all go through periods of experiencing poor mental health – mental health is a spectrum of moods and experiences and we all have times when we feel better or worse.

## **Mental health problems**

We all have times when we struggle with our mental health. A mental health problem is when difficult experiences or feelings go on for a long time and affect our ability to enjoy and live our lives in the way we want. You might receive a specific diagnosis from your doctor, or just feel more generally that you are experiencing a prolonged period of poor mental health.

## **Common mental health problems**

These include depression, anxiety, phobias and obsessive-compulsive disorder (OCD). These make up the majority of the problems that lead to one in four people experiencing a mental health problem in any given year. Symptoms can range from the comparatively mild to very severe.

## **Severe mental health problems**

These include conditions like schizophrenia and bipolar disorder which are less common. They can have very varied symptoms and affect your everyday life to different degrees, and may require more complex and/or long-term treatments.

## **Work-related stress**

Work-related stress is defined by the Health and Safety Executive as the adverse reaction people have to excessive pressure or other types of demand placed on them at work. Stress, including work-related stress, can be a significant cause of illness. It is known to be linked with high levels of sickness absence, staff turnover and other issues such as

increased capacity for error. Stress is not a medical diagnosis, but severe stress that continues for a long time may lead to a diagnosis of depression or anxiety, or other mental health problems.

## **Burnout**

Burnout isn't technically a diagnosis, but instead refers to a collection of symptoms. You may feel exhausted, have little motivation for your job, feel irritable or anxious and you may see a dip in your work performance.



## What is a Wellness Action Plan?

Given the high levels of stress and poor mental health we are seeing in UK workers, there is a growing demand for innovative and proactive ways of managing our mental health at work.

## Guide for people who are hybrid working What is a Wellness Action Plan?

The Wellness Action Plan is inspired by Mary Ellen Copeland's Wellness Recovery Action Plan® (WRAP®): an evidence-based system used worldwide by people to manage their mental health.

Wellness Action Plans are a personalised, practical tool we can all use – whether we have a mental health problem or not – to help us identify what keeps us well at work, what causes us to become unwell, and how to address a mental health problem at work should you be experiencing one.

It also opens up a dialogue with your manager or supervisor, in order for them to better understand your needs and experiences and ultimately better support your mental health, which in turn leads to greater productivity, better performance and increased job satisfaction.

We all have mental health just as we all have physical health, and this Wellness Action Plan has been designed to support us all to manage our mental health, wherever we are on the spectrum.

Wellness Action Plans are also particularly helpful during the return to work process, as they provide a structure for conversations around what support will help you and what workplace adjustments might be useful to discuss and consider with your manager.





## **Using a Wellness Action Plan**

## **How to get started with a Wellness Action Plan**

Plan some time in to fill in your Wellness Action Plan and think about the current pressures you're facing, the impact they're having on your mental health and wellbeing and what you can put in place to deal with these.

Hybrid working, in addition to a great range of benefits, can present unique challenges. You might wish to reflect on the extent to which difficulties communicating with colleagues across other teams or departments operating to different work patterns, difficulties juggling other personal commitments around hybrid work patterns and establishing clear home and work-life boundaries are sources of poor mental health and wellbeing for you.

It's useful to think about what support your manager can put in place to support you and discuss these topics with those in your household if working from home.

Once you've completed your Wellness Action Plan, it's helpful to review it monthly. This can help you log any learning or helpful practices from the previous month. It's also beneficial to understanding your triggers and to make sure you're adapting to any changes in your work arrangements as we continue to emerge from the pandemic. Things can change daily so it's important to keep on top of identifying what keeps you well and check the things you've put in place are working.

## **Ways of working**

Following the emergence of the coronavirus, a number of organisations have been working in new ways with an increased number of employees working remotely, across a greater range of locations and with increasing levels of flexibility. These new ways of working can present new challenges as well as opportunities for improvement. Many of these may be unique to specific business units or teams or to particular roles within a business.

As you and your organisation begin to recognise these challenges and understand how best to address these, you may find it useful to update your Wellness Action Plan to reflect these changes.

## **Sharing your Wellness Action Plan**

A Wellness Action Plan can be a useful self-reflective tool, but if you think it would be helpful, you can share your completed Wellness Action Plan with your manager to support conversations about your wellbeing.

If you're working from home, it might also be beneficial to share with a family member or friend in your household if that's possible.

Your manager and the people in your household can help identify when you may be becoming unwell or help you put things in place to help you stay well. You could also share it with colleagues to promote openness and understanding so you can work effectively with each other and offer support.



## **A note on confidentiality**

You own your Wellness Action Plan. It should only be read and shared with your permission.

If you are filling out a Wellness Action Plan as a result of being unwell, your manager may ask whether you consent for a copy of it to be held with HR, along with any other information about your wellbeing, such as an Occupational Health report or a Return to Work plan. It should be up to you whether you are happy for it to be held by HR or kept confidential between yourself and your manager. If in doubt, check your company policy on this.



**Top tips for  
staying well  
at work**



## Identify your triggers

We're all different. What affects someone else's mental wellbeing won't necessarily affect yours in the same way. Whether it's challenges in work or the current circumstance we all find ourselves in, we all have times where we feel stressed, upset or find it difficult to cope. Working out what triggers poor mental health for you can help you anticipate problems and find solutions. Whether it's taking in too much negative news and media regarding the current circumstance or a heavy workload. Finding out your triggers can help.

## Take time for yourself

Spending time on yourself is essential for your wellbeing, and helps you be more resilient. It's vital to prioritise your own needs sometimes, rather than the demands of your work. Ignoring your needs can lead to stress and burnout. Take short breaks throughout the day as well as at least half-an-hour to get some food. A short break can help you feel recharged and refreshed. It can also give you a different perspective on any work problems.

### Quick tip: Simple self-care

Not having to get formally dressed for work can be great. But if you feel low, putting on some nice clothes or having a five-minute grooming session is an easy boost for your self-esteem that can help you feel work-ready.

## Be kind to yourself

It's important to be kind to yourself and remember it's okay to not be okay. We may feel different from one day to the next as situations change so it's important to be kind to yourself.

### Quick tip: Create a home workstation

It's important to try create boundaries if your home is your office. Having a dedicated area of the house or your room to work from can help delineate your work time from your leisure time. If you're unable to create a dedicated workspace, try ensure you create boundaries through packing away your work equipment at the end of your work day.

## Connect with others

Working remotely can be a lonely job. Evidence suggests that feeling close to and valued by other people is a basic human need. Good relationships are important to our wellbeing. Try joining morning or evening online exercise classes, joining virtual interest groups or even starting your own.

## Celebrate the small successes

We all want to contribute and make a difference to the things we work on, we want to feel accomplished and that we've achieved something. So it's important to celebrate the successes, big and small. Some days that might mean a great piece of work, other days it could mean doing housework or making the bed. Try to identify one small thing each day that you can accomplish.

### Quick tip: Get the basics right

Quality sleep, a good diet and proper hydration can make all the difference to your work day. Be sure to keep yourself well hydrated throughout the day and if struggling with sleep consider consulting [Mind's guidance](#).



# Wellness Action Plan template

A Wellness Action Plan reminds us what we need to do to stay well at work – whether working from a physical workplace or remotely – and details what we can do to look after our own mental health and wellbeing.

It also helps us develop an awareness of our working style, stress triggers and responses, and enables us to communicate these with our manager, colleagues and others in our household.

## How you work

### **What are your current and intended working arrangements?**

You might wish to detail the days you plan to work in your workplace and those working remotely, in addition to details of your remote workspace, for example whether working in a shared workspace, bedroom or communal home space. You might also wish to highlight any flexibility you've agreed with your manager, for example working hours.

#### **Workplace**

#### **Remote workspace**

### **Are there any characteristics of your individual working style that you'd like to make your manager or colleagues aware of?**

For example a preference for face to face conversations or digital communications when being allocated work including negotiation on deadlines before they are set, a need for adequate time to prepare prior to meetings or creative tasks, having access to a mentor/buddy for questions you might not want to contact your manager about, having a written plan of work in place which can be reviewed and amended regularly, clear quality criteria for work outputs if you have a tendency to over-work a task, tendency to have particularly high or low energy in the morning or in the afternoon.

## Staying mentally healthy at work

### What helps you stay mentally healthy at work?

For example, taking an adequate lunch break away from your workspace, getting some exercise before or after work or in your lunch break, natural light at your workspace, opportunities to get to know colleagues. You may wish to make a distinction between the activities you undertake whilst working remotely compared to when in the workplace e.g. participating in workplace-based fitness class at the end of the work day and visiting the gym on your lunch break whilst working from home.

**Workplace**

**Remote workspace**

### Are there any situations or behaviours that can trigger poor mental health for you whilst working?

For example, conflict at work, organisational change, tight deadlines, something not going to plan, difficulties in contacting colleagues whilst working remotely.

**Workplace**

**Remote workspace**

## Staying mentally healthy at work

**What can you, your manager or colleagues put in place to proactively support you to stay mentally healthy at work and minimise these triggers?**

For example, regular feedback and catch-ups, flexible working patterns, explaining wider organisational developments.

**Workplace**

**Remote workspace**



## Experiencing poor mental health at work

### How might experiencing poor mental health impact on your work?

For example, you may find it difficult to make decisions, struggle to prioritise work tasks, difficulty with concentration, drowsiness, confusion, headaches.

### Are there any early warning signs that might be noticed by others when you are starting to experience poor mental health?

**Managers and colleagues whilst working in the workplace**

**Managers and colleagues whilst working remotely**

**Any person living in your household whilst working from home**

## Experiencing poor mental health at work

**What actions would you like to be taken if any of these early warning signs of poor mental health are noticed by others?**

For example, talk to you discreetly about it, contact someone that you have asked to be contacted.

**Managers and colleagues whilst working in the workplace**

**Managers and colleagues whilst working remotely**

**Any person living in your household whilst working from home**

**Is there anything additional you would like to share that would support your mental health at work?**



We're Mind, the mental health charity. We're here to fight for mental health. For support. For respect. For you.

We provide advice and support to empower anyone experiencing a mental health problem. We campaign to improve services, raise awareness and promote understanding.

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